Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Fo	r calen	ndar year 2022 or tax year beginning January 01	, 2022	2, and e	ending De	cember 31	, 20 22
	ne of fou					er identification numbe	er
Jai	mes Wa	alter Scott Trust				85-1628821	
Nun	nber and	street (or P.O. box number if mail is not delivered to street address)	Room	n/suite	B Telephor	ne number (see instructi	ions)
13	1 21st A	venue South				615-509-4550)
City	or town,	, state or province, country, and ZIP or foreign postal code			C If exemp	tion application is pend	ing, check here
Na	shville,	TN 37203				non approanon to pona	g, encontriere .
G	Check	α all that apply: ☐ Initial return ☐ Initial return	of a former public	charity	D 1. Foreig	n organizations, check	here
		Final return Amended r	•	1	_	n organizations meeting	
		Address change Name char	nge		•	here and attach compu	·
Н	Check	type of organization: Section 501(c)(3) exempt p	rivate foundation			foundation status was	
		on 4947(a)(1) nonexempt charitable trust Other tax		dation	section 5	507(b)(1)(A), check here	
ī		narket value of all assets at J Accounting method	<u> </u>		E If the four	ındation is in a 60-mont	h termination
		f year (from Part II, col. (c),			under se	ection 507(b)(1)(B), checl	k here
	line 16		e on cash basis.)				
Р	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per		investment come	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see instructions).)	books		001110		(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	171				
	2	Check 🗹 if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments	4				
	4	Dividends and interest from securities	759				
	5a	Gross rents	0				
	b	Net rental income or (loss) 0					
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	0				
Revenue	b	Gross sales price for all assets on line 6a 0					
e Ve	7	Capital gain net income (from Part IV, line 2)			0		
ď	8	Net short-term capital gain					
	9	Income modifications				0	
	10a	Gross sales less returns and allowances					
	b	Less: Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	934		0	0	
S	13	Compensation of officers, directors, trustees, etc.	0		0	0	0
benses	14	Other employee salaries and wages	0		0	0	0
eu	15	Pension plans, employee benefits	0		0	0	0
Exp	16a	Legal fees (attach schedule)					
Ф	b	Accounting fees (attach schedule)					
ţ	С	Other professional fees (attach schedule)					
tra	17	Interest	0		0	0	0
Jis	18	Taxes (attach schedule) (see instructions)					
Ē	19	Depreciation (attach schedule) and depletion					
Þ	20	Occupancy	0		0	_	0
þ	21	Travel, conferences, and meetings	0		0		0
Operating and Administrative	22	Printing and publications	0		0	0	0
ng	23	Other expenses (attach schedule)					
ati	24	Total operating and administrative expenses.	_		_		_
ē		Add lines 13 through 23	0		0	0	0
Q	25	Contributions, gifts, grants paid	14,000			-	14,000
_	26	Total expenses and disbursements. Add lines 24 and 25	14,000		0	0	14,000
	27	Subtract line 26 from line 12:	(40,000)				
	a	Excess of revenue over expenses and disbursements	(13,066)		^		
	b	Net investment income (if negative, enter -0-)			0	0	
	С	Adjusted net income (if negative, enter -0-)				1 0	

Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) 1 Cash—non-interest-bearing	c) Fair Market Value 47,939
2 Savings and temporary cash investments	47,939
	47,939
3 Accounts receivable	
Less: allowance for doubtful accounts 0 0	0
4 Pledges receivable	
Less: allowance for doubtful accounts 0 0	0
5 Grants receivable	0
6 Receivables due from officers, directors, trustees, and other	
disqualified persons (attach schedule) (see instructions)	
7 Other notes and loans receivable (attach schedule)	
Less: allowance for doubtful accounts	
	0
8 Inventories for sale or use	0
10a Investments—U.S. and state government obligations (attach schedule)	
b Investments—corporate stock (attach schedule)	
c Investments—corporate bonds (attach schedule)	
11 Investments—land, buildings, and equipment: basis	
Less: accumulated depreciation (attach schedule)	
12 Investments—mortgage loans	0
13 Investments—other (attach schedule)	
14 Land, buildings, and equipment: basis0	
Less: accumulated depreciation (attach schedule) 0	
15 Other assets (describe)	
16 Total assets (to be completed by all filers—see the	
instructions. Also, see page 1, item I)	47,939
17 Accounts payable and accrued expenses	
η 18 Grants payable	
9 19 Deferred revenue	
20 Loans from officers, directors, trustees, and other disqualified persons 0	
19 Deferred revenue	
22 Other liabilities (describe)	
23 Total liabilities (add lines 17 through 22)	
Foundations that follow FASB ASC 958, check here	
Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 24 Net assets without donor restrictions	
24 Net assets without donor restrictions	
<u>m</u> 25 Net assets with donor restrictions	
Foundations that do not follow FASB ASC 958, check here	
Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.	
26 Capital stock, trust principal, or current funds	
g 27 Paid-in or capital surplus, or land, bldg., and equipment fund	
28 Retained earnings, accumulated income, endowment, or other funds 61,005 47,939	
29 Total net assets or fund balances (see instructions) 61,005 47,939	
30 Total liabilities and net assets/fund balances (see instructions)	
Part III Analysis of Changes in Net Assets or Fund Balances 1. Total net assets or fund balances at beginning of year. Part II. column (a) line 20 (must agree with	
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	61,005
2 Enter amount from Part I, line 27a	(13,066)
3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3	47,939
	41,939
5 Decreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 6	47,939

							-
Part	V Capital Gains an	d Losses for Tax on Invest	ment Income				•
		kind(s) of property sold (for example, real buse; or common stock, 200 shs. MLC Co		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)		(d) Date sold (mo., day, yr.)
1a							
b							
С							
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale	, ,	Gain or ıs (f) mi	(loss) inus (g))
а							
b							
С							
d							
е							
	Complete only for assets sh	nowing gain in column (h) and owned	d by the foundation	on 12/31/69.			gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) (j), if any			s than -0-) or col. (h))
а							
b							
С							
d							
е							
2	Capital gain net income		i, also enter in Pa s), enter -0- in Pai		2		
3		ain or (loss) as defined in sectior t I, line 8, column (c). See instr					
					3		
Part		ed on Investment Income (S			948-see insti	uctio	ons)
1a		ions described in section 4940(d)(2					
	Date of ruling or determina		n copy of letter if r			1	0
b		dations enter 1.39% (0.0139) c					
D		line 12, col. (b)					
2	, ,	omestic section 4947(a)(1) trusts				2	
3	Add lines 1 and 2	511100110 00011011 10 17 (a)(1) 11 dot		idiono omy, oun	510, 011101 0)	3	0
4		omestic section 4947(a)(1) trusts	and taxable found	dations only: oth	ers enter -0-)	4	
5	, , ,	nt income. Subtract line 4 from		•		5	0
6	Credits/Payments:	in modifici Gabilact fine 4 nom	1 11110 0: 11 2010 01 1				
а	•	nents and 2021 overpayment cr	edited to 2022	6a			
b		tions—tax withheld at source .					
C		n for extension of time to file (Fo					
d		neously withheld					
7		nts. Add lines 6a through 6d				7	0
		derpayment of estimated tax. C				8	0
8 9						9	
		nes 5 and 8 is more than line 7, one some than the total of lines 5 a					0
10				-	_	10	0
11	Enter the amount of line	10 to be: Credited to 2023 estir	เเลเยน เสม	H	Refunded ·	11	

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation sanagers. S Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S Has the foundation managers. S Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S Has the foundation have any changes, not previously reported to the IRS? 2	Part	VI-A Statements Regarding Activities		-	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$\text{SeoThem 1120-POL for this year?}\$ Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation managers. \$\text{SeoThem 4}\$ Has the foundation managers. \$\text{SeoThem 4}\$ Has the foundation made any changes, not previously been reported to the IRS? 2	1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount if fany) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5c Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5d Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 6e By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7b Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (e), and Part XIV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. Thus the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain the governing instrument. 9 Is the foundation calming status as a private operating foundation within the meaning of section \$4942(0)(3) or 4942(0)(6) for calendar year 2022 or the tax y		participate or intervene in any political campaign?	1a		~
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Did the foundation have unrelated business gross income of \$1,000 or more during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? At the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV In the states to which the foundation reports or with which it is registered. See instructions. TN If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction Q? If "No," attach explanation. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes." complete Part XIII. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the names and addresses. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address https://wesculfoundation.org/ Website address https://wesculfoundation.org/ Website address https://wesculfoundation.org/ Website address https://wesculfoundation.org/ The books are in care of Beverly Moran Telephone no. (615) 509-4550 Did the foundation care of Beverly Moran Telephone no. (615) 509-4550 Sectio					
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names and addresses	10				
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions			10		~
meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
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Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year		Located at 74 People Street 1st Floor Prockling MA 7ID+4 02/1/6			
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over a bank, securities, or other financial account in a foreign country?		,			
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	16			Yes	No
			16		~
the foreign country		,			
		the foreign country			

Part	VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		~
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified			
	person?	1a(2)		~
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		~
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		~
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or			
	use of a disqualified person)?	1a(5)		~
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation			
	agreed to make a grant to or to employ the official for a period after termination of government service, if			
	terminating within 90 days.)	1a(6)		~
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .	1b		~
С	Organizations relying on a current notice regarding disaster assistance, check here			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2022?	1d		~
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
	tax year(s) beginning before 2022?	2a		~
	If "Yes," list the years 20, 20, 20,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions.)	2b		~
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	20 , 20 , 20 , 20 , 20 ,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	3a		~
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2022.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable			
	purposes?	4a		~
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize			
	its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	41.		
	in 2022?	4b		

orm 99	0-PF (2022)									F	age 6
	t VI-B	Statements Regarding Activities			4720	May Be R	equire	ed (continued)			
5a	•	year, did the foundation pay or incur	-							Yes	No
		on propaganda, or otherwise attempt							5a(1)		<u> </u>
		ice the outcome of any specific pul- tly, any voter registration drive?							F - (O)		
									5a(2)		<u> </u>
		e a grant to an individual for travel, stue a grant to an organization other tha							5a(3)		
	` '	See instructions			_				5a(4)		~
	. , . ,	e for any purpose other than religious					ational	purposes, or for	Ja(+)		
		evention of cruelty to children or anima				-			5a(5)		~
b	If any ans	wer is "Yes" to 5a(1)-(5), did any of the	ne trans	sactions fail t	o qualif	y under the	e excep	otions described			
	in Regulat	ions section 53.4945 or in a current no	otice re	garding disas	ter assi	stance? Se	e instr	uctions	5b		V_
С	-	ions relying on a current notice regard	_								
d		swer is "Yes" to question 5a(4), doe						tax because it			
		d expenditure responsibility for the gra							5d		<u> </u>
0-		ttach the statement required by Regul									
ьа	benefit co	undation, during the year, receive any	/ tunas,	, airectly or II	nairecti	y, to pay p	remiun	is on a personal	C-		V
b		undation, during the year, pay premiur	ne dire	ctly or indire	otky on	a nerconal	honofi:	t contract?	6a 6b		~
D		o 6b, file Form 8870.	iis, uii e	ctly of indire	July, On	a personai	Dellell	Contract: .	OD		
7a		e during the tax year, was the foundation	n a partv	to a prohibit	ed tax s	helter trans	action?		7a		~
b	-	id the foundation receive any proceed						ransaction?	7b		~
8	Is the four	ndation subject to the section 4960 ta	x on pa	yment(s) of r	nore th	nan \$1,000	,000 in	remuneration or			
		rachute payment(s) during the year?.							8		'
Dar	L \ /										
rai		nformation About Officers, Direc	tors, 1	Γrustees, F	ounda	tion Mana	agers,	Highly Paid Er	nploy	ees,	
	a	and Contractors	,	,						ees,	
1	a	•	lation r	nanagers ar	d their	compens	ation. S	See instructions.			
	a	and Contractors	dation r	,	d their (c) Cor		ation. (d)	See instructions.	(e) Expe		
1	a	ind Contractors ficers, directors, trustees, and found (a) Name and address	dation r	managers ar e, and average rs per week	d their (c) Cor	compensation not paid,	ation. (d)	See instructions. Contributions to byee benefit plans	(e) Expe	nse acc	
1 Beverl	List all of	ind Contractors ficers, directors, trustees, and found (a) Name and address	dation r (b) Title hou devot	managers ar e, and average rs per week	d their (c) Cor	compensation not paid,	ation. (d)	See instructions. Contributions to byee benefit plans	(e) Expe	nse acc	
1 Beverl	List all of	ind Contractors ficers, directors, trustees, and found (a) Name and address	(b) Title hou devot	managers ar e, and average rs per week	d their (c) Cor	compensation not paid, ter -0-)	ation. (d)	See instructions. Contributions to byee benefit planserred compensation	(e) Expe	nse acc	ces
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1 Beverl	List all of List all of	ind Contractors ficers, directors, trustees, and found (a) Name and address	dation r (b) Titl hou devot Trustee	managers ar e, and average rs per week ed to position	(c) Con (ff r en	recompensation not paid, ter -0-)	ation. (d) (d) emplo and def	See instructions. Contributions to typee benefit plans terred compensation	(e) Experimental e	nse acc	0
1 Beverly	List all of y Irene Mora als Street, Br Compens "NONE."	ind Contractors ficers, directors, trustees, and found (a) Name and address n ookline, MA 02446	(b) Tith hou devot Trustee 1.00	managers ar e, and average rs per week ed to position	(c) Con (lf r en	recompensation not paid, ter -0-)	ation. (d) emploand def	See instructions. Contributions to byee benefit plans erred compensation 0 see instructions (d) Contributions to	(e) Experior (e) E	nse acc	0 enter
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1 Beverly	List all of y Irene Mora als Street, Br Compens "NONE."	ind Contractors ficers, directors, trustees, and found (a) Name and address n ookline, MA 02446 sation of five highest-paid employe	(b) Tith hou devot Trustee 1.00	managers are, and average rs per week ed to position The than those than those hours per very larger than those than the third that the third than the third t	(c) Con (lf r en	compensation not paid, ter -0-) 0	ation. (d) emploand def	See instructions. Contributions to byee benefit plans erred compensation 0 see instructions (d) Contributions to employee benefit plans and deferred	(e) Experior (e) E	onse acc	0 enter
1 Beverly	List all of y Irene Mora als Street, Br Compens "NONE."	ind Contractors ficers, directors, trustees, and found (a) Name and address n ookline, MA 02446 sation of five highest-paid employe	(b) Tith hou devot Trustee 1.00	managers are, and average rs per week ed to position The than those than those hours per very larger than those than the third that the third than the third t	(c) Con (lf r en	compensation not paid, ter -0-) 0	ation. (d) emploand def	See instructions. Contributions to byee benefit plans erred compensation 0 see instructions (d) Contributions to employee benefit plans and deferred	(e) Experior (e) E	onse acc	0 enter

Total number of other employees paid over \$50,000

Part VII	Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	Paid Employees,
3 Five	highest-paid independent contractors for professional services. See instructions. If none, en	nter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	
Total number	er of others receiving over \$50,000 for professional services	
Part VIII-A		
List the fou	ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the is and other beneficiaries served, conferences convened, research papers produced, etc.	number of Expenses
1		
2		
3		
4		
Part VIII-B	Summary of Program-Related Investments (see instructions)	
	e two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1		
2		
All all a		
All other pro	ogram-related investments. See instructions.	
Total. Add I	ines 1 through 3	

	()		
Part	IX Minimum Investment Return (All domestic foundations must complete this part. Forei	ign fo	undations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	25,000
С	Fair market value of all other assets (see instructions)	1c	25,000
d	Total (add lines 1a, b, and c)	1d	50,000
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	50,000
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see		
	instructions)	4	750
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	49,250
6	Minimum investment return. Enter 5% (0.05) of line 5	6	2,463
Part		ound	ations
	and certain foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	2,463
2a	Tax on investment income for 2022 from Part V, line 5 2a 0		
b	Income tax for 2022. (This does not include the tax from Part V.) 2b		
С	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,463
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	2,463
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII,		
	line 1	7	2,463
Par	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	14,000
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	14,000

Form **990-PF** (2022)

Part	XII Undistributed Income (see instruction	ons)			r age c
, are	An enalization moonle (cos motrocute	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 2	Distributable amount for 2022 from Part X, line 7 Undistributed income, if any, as of the end of 2022:				2,463
а	Enter amount for 2021 only			0	
b	Total for prior years: 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2022:				
а	From 2017 0				
b	From 2018 0				
С	From 2019 0				
d	From 2020 0				
е	From 2021 6,996	0.000			
f	Total of lines 3a through e	6,996			
4	Qualifying distributions for 2022 from Part XI, line 4: \$14,000_			0	
a	Applied to 2021, but not more than line 2a.			0	
b	Applied to undistributed income of prior years (Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)				
ام					2,463
d e	Applied to 2022 distributable amount Remaining amount distributed out of corpus	0			2,403
5	Excess distributions carryover applied to 2022	0			
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)	0			
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,996			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
е	Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				(4)
7	Amounts treated as distributions out of corpus				(1)
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8	Excess distributions carryover from 2017 not				
•	applied on line 5 or line 7 (see instructions).	0			
9	Excess distributions carryover to 2023.				
•	Subtract lines 7 and 8 from line 6a	6,996			
10	Analysis of line 9:				
а	Excess from 2018				
b	Excess from 2019 0				
С	Excess from 2020 0				
d	Excess from 2021 4,533				
е	Excess from 2022 14,000				

Form 990-PF (2022) Page 10 Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Enter the lesser of the adjusted net Tax year Prior 3 years (e) Total income from Part I or the minimum (a) 2022 **(b)** 2021 (c) 2020 (d) 2019 investment return from Part IX for each year listed 85% (0.85) of line 2a Qualifying distributions from Part XI, line 4, for each year listed **d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test-enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed "Support" alternative test—enter: (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . (2) Support from general public or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income . Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at Part XIV any time during the year—see instructions.) **Information Regarding Foundation Managers:** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \overline{V} if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions. The name, address, and telephone number or email address of the person to whom applications should be addressed: The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors:

Part XIV Supplementary Information (cont	inued)	ad for Eur	hura Daymant	
3 Grants and Contributions Paid During t	If recipient is an individual		ture Payment	1
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
See Statements				
			3а	14,000
b Approved for future payment				

Та	rt XV	-A Analysis of Income-Producing Ad	HVILLES				
Ente	r gros	s amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by secti	on 512, 513, or 514	(e)
			(a)	(b)	(c)	(d)	Related or exempt function income
1	Prog	ram service revenue:	Business code	Amount	Exclusion code	Amount	(See instructions.)
•	a	ram service revenue.					
	ь –						
	c -						
	d						
	e _						
	f _						
	_	ees and contracts from government agencies					
2		bership dues and assessments					
3		est on savings and temporary cash investments					
4		lends and interest from securities					
5		rental income or (loss) from real estate: Debt-financed property					
		lot debt-financed property					
6		ental income or (loss) from personal property					
7		r investment income					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events					
10		s profit or (loss) from sales of inventory					
11	Othe	r revenue: a					
	b _						
	c _						
	d _						
10	e Subt	otal. Add columns (b), (d), and (e)		0		0	0
12	Tota					-	
		I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation				13	U
(See	works	sheet in line 13 instructions to verify calculatior	ns.)			15	0
(See		sheet in line 13 instructions to verify calculation -B Relationship of Activities to the A	ns.) Accomplishm	ent of Exemp	t Purposes		
(See	works	sheet in line 13 instructions to verify calculatior	ns.) Accomplishm ne is reported in a	ent of Exemp	t Purposes XV-A contributed	d importantly to th	
(See	works	sheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which incon	ns.) Accomplishm ne is reported in a	ent of Exemp	t Purposes XV-A contributed	d importantly to th	
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Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt **Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) 1a(2) Other transactions: (1) Sales of assets to a noncharitable exempt organization . . . 1b(1) (2) Purchases of assets from a noncharitable exempt organization . 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) 1b(5) (6) Performance of services or membership or fundraising solicitations . . . 1b(6) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations Yes No **b** If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign May the IRS discuss this return 06/09/2023 Trustee with the preparer shown below? Here Beverly Irene Moran See instructions. _Yes]No

Name of the Organization	EIN
JAMES WALTER SCOTT TRUST	85-1628821

 ${\tt Statement\ name:\ Reasonable\ cause\ explanation}$

There is only one trustee and she was in the hospital three times in 2023 so it took some time to get the returns approved. Nevertheless, the return was filed in June so less than a month late.

Grants and Contributions Paid During the Year - Cash

EIN

85-1628821

Name of the Organzation James Walter Scott Trust

Grants and Contributions Paid during the year - Part XIV Line 3a

Entry#	Name	Address	Foundation status	Amount
1	NORML Foundation	420 K Street NW, Washington, DC 20005	PC	7000.00
support educational activities				
2	Tenneseans United	121 Holly Forest, Nashville, TN 37221	PC	5000.00
to support the educational mission of the charity				
3	Gift of Life Marrow Registry	5901 Broken Sound Pkwy NW,,Ste 600,Boca Raton,FL 33487	PC	1000.00
to support registry				
4	Pritzker College	1050 N. Mills Avenue, Claremont, CA 91711	PC	1000.00
educational				